

September 23, 2026

12:30 - 1:00 PM	Doors Open
1:00 - 2:00 PM	SPEAKER - Brian Gillette, Your Ethos is always on Trial
2:00 - 2:15 PM	Break
2:15 - 3:15 PM	SPEAKER- Jonathan Bauman, American Century Investments on AI
3:15 - 3:30 PM	Networking Break
3:30 - 4:30 PM	SPEAKER- Marcia Mantell, Updates on Social Security and program solvency
5:00 - 8:00 PM	Welcome Reception

September 24, 2026

7:15-8:00 AM	Registration & Breakfast
8:00-8:30 AM	Welcome & Opening Ceremony
8:30 - 9:30 AM	SPEAKER - Mike Green, How Passive Investing is Destroying Financial Markets
9:30 - 9:45 AM	Break with Exhibitors
9:45 - 10:45 AM	BREAKOUTS (2) - Washington DC Update: The OBBBA, SECURE Acts, and More with Principal and Marcia Mantell, Working Session/Social Security/Medicare Q&A
10:45 - 11:00 AM	Break with Exhibitors
11:00 - 12:00 PM	NAIFA President & NAIFA IFAPAC & Membership Advocate, Differentiate, Educate
12:00 - 1:00 PM	Lunch Annual Meeting & Awards
1:00 - 1:30 PM	Dessert Break with Exhibitors
1:30 - 2:30 PM	BREAKOUTS (2) - Pending
2:30 - 3:00 PM	Break with Exhibitors
3:00 - 4:00 PM	SPEAKER- Wade Pfau, Determining your clients retirement income styles
4:00 - 4:30 PM	Final Announcements